

SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1990PLC049032
CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2016

(Rs. in lacs)

| PARTICULARS | Quarter Ended | | | Year Ended | |
|---|---------------------------|---------------------------|---------------------------|-------------------------|-------------------------|
| | 31.03.2016 (Unaudited) | 31.12.2015 (Unaudited) | 31.03.2015 (Unaudited) | 31.03.2016 (Audited) | 31.03.2015 (Audited) |
| 1 Income from Operations | | | | | |
| (a) Net sales/income from operations | 358.99 | 203.50 | 296.67 | 951.44 | 983.28 |
| (b) Other operating income | 27.20 | 29.39 | 40.53 | 115.29 | 159.97 |
| Total Income from operations (net) | 386.19 | 232.89 | 337.20 | 1066.73 | 1143.25 |
| 2 Expenses | | | | | |
| (a) Employee benefits expense | 76.00 | 75.31 | 103.71 | 301.77 | 314.48 |
| (b) Depreciation and amortisation expenses | 4.97 | 4.10 | 8.99 | 17.27 | 34.71 |
| (c) Other Expenses | 220.97 | 106.66 | 110.76 | 577.44 | 531.56 |
| Total Expenses | 301.94 | 186.07 | 223.46 | 896.48 | 880.75 |
| 3 Profit/Loss from Operations before Other Income, finance costs and exceptional Items | 84.25 | 46.82 | 113.74 | 170.25 | 262.50 |
| 4 Other Income | 0.05 | 0.31 | (0.16) | 0.57 | 0.15 |
| 5 Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+ 4) | 84.30 | 47.13 | 113.58 | 170.82 | 262.65 |
| 6 Finance Costs | 1.23 | 0.35 | 0.29 | 2.95 | 2.17 |
| 7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items | 83.07 | 46.78 | 113.29 | 167.87 | 260.48 |
| 8 Exceptional Items | - | - | - | - | - |
| 9 Profit/(Loss) from ordinary activities before tax | 83.07 | 46.78 | 113.29 | 167.87 | 260.48 |
| 10 Tax Expenses | 25.88 | 14.88 | 41.10 | 57.06 | 87.92 |
| 11 Net Profit/(Loss) from ordinary activities after tax | 57.19 | 31.90 | 72.19 | 110.81 | 172.56 |
| 12 Extraordinary Items (net of tax expenses) | - | - | - | - | - |
| 13 Net Profit/(Loss) for the period | 57.19 | 31.90 | 72.19 | 110.81 | 172.56 |
| 14 Share of Profit/(Loss) of associates | - | - | - | - | - |
| 15 Minority Interest | - | - | - | - | - |
| 16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates | 57.19 | 31.90 | 72.19 | 110.81 | 172.56 |
| 17 Paid-up Equity Share Capital of Rs. 10/- each | 561.50 | 561.50 | 561.50 | 561.50 | 561.50 |
| 18 Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 1,863.18 | 1819.96 |
| 19. i Earning per Share (before extraordinary items) (of Rs. 10/- each) (not annualised): | | | | | |
| a) Basic | 1.02 | 0.57 | 1.29 | 1.97 | 3.07 |
| b) Diluted | 1.02 | 0.57 | 1.29 | 1.97 | 3.07 |
| 19.ii Earning per Share (after extraordinary items) (of Rs. 10/- each) (not annualised): | | | | | |
| a) Basic | 1.02 | 0.57 | 1.29 | 1.97 | 3.07 |
| b) Diluted | 1.02 | 0.57 | 1.29 | 1.97 | 3.07 |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public Shareholding | | | | | |
| - Number of Shares | 1405300 | 1405300 | 1405300 | 1405300 | 1405300 |
| - Percentage of Shareholding | 25.03 | 25.03 | 25.03 | 25.03 | 25.03 |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| - Number of shares | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| b) Non-encumbered | | | | | |
| - Number of Shares | 4209700 | 4209700 | 4209700 | 4209700 | 4209700 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 74.97% | 74.97% | 74.97% | 74.97% | 74.97% |

Notes:

- The Consolidated Financial results include the results of SKP Commodities Limited and SKP Insurance Advisors Pvt Ltd
- These audited results for the quarter and year ended 31st March, 2016 have been approved by Board of Directors after Statutory Auditors have carried out a Limited Review.
- Since the Company is operating under one broad business segment, segment reporting is not required.
- SKP Securities Ltd has an exposure to National Spot Exchange Ltd (NSEL) of Rs 44.32 Lacs in proprietary trades. However, since various recovery proceedings are underway no provision has been made.
- The figures of last quarter are balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- Previous years/ periods figures have been regrouped/ rearranged wherever found necessary.

Place: Kolkata
Date: 28th April, 2016

On behalf of the Board
Naresh Pachisia
Managing Director

SKP Securities Ltd.

Director

SKP SECURITIES LIMITED
CIN- L74140WB1990PLC049032
REGD. OFF : 33A J.L. NEHRU, KOLKATA - 700 071

| | Particulars | As at | |
|----------|---|-----------------|-----------------|
| | | 31.03.2016 | 31.03.2015 |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 561.50 | 561.50 |
| | (b) Reserves and surplus | 1,863.18 | 1,819.96 |
| | Sub-total- Shareholders' funds | 2,424.68 | 2,381.46 |
| 2 | Non-current liabilities | | |
| | (a) Long-term borrowings | 23.73 | - |
| | Sub-total- Non-Current Liabilities | 23.73 | - |
| 3 | Current liabilities | | |
| | (a) Trade payables | 427.44 | 452.31 |
| | (b) Other current liabilities | 163.23 | 176.90 |
| | (c) Short-term provisions | 19.84 | 124.33 |
| | Sub-total- Current Liabilities | 610.51 | 753.54 |
| | TOTAL- EQUITY AND LIABILITIES | 3,058.93 | 3,135.00 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 89.85 | 64.92 |
| | (b) Non-current investments | 1,148.40 | 1,116.00 |
| | (c) Deferred tax liabilities (Net) | 20.96 | 22.03 |
| | (d) Long-term loans and advances | 376.36 | 335.06 |
| | (e) Other non current assets | 10.97 | 10.77 |
| | Sub-total- Non-Current Assets | 1,646.54 | 1,548.79 |
| 2 | Current assets | | |
| | (a) Trade receivables | 537.66 | 518.21 |
| | (b) Cash and cash equivalents | 831.03 | 1,001.66 |
| | (c) Short-term loans and advances | 19.32 | 38.16 |
| | (d) Other current assets | 24.38 | 28.18 |
| | Sub-total- Current Assets | 1,412.39 | 1,586.21 |
| | TOTAL- ASSETS | 3,058.93 | 3,135.00 |

SKP Securities Ltd

Director

SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1990PLC049032

STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2016

(Rs. in lacs)

| PARTICULARS | Quarter Ended | | | Year Ended | |
|---|---------------------------|---------------------------|---------------------------|-------------------------|-------------------------|
| | 31.03.2016 (Unaudited) | 31.12.2015 (Unaudited) | 31.03.2015 (Unaudited) | 31.03.2016 (Audited) | 31.03.2015 (Audited) |
| 1 Income from Operations | | | | | |
| (a) Net sales/income from operations | 350.56 | 201.93 | 294.13 | 940.02 | 957.13 |
| (b) Other operating income | 25.01 | 27.00 | 38.71 | 105.48 | 150.13 |
| Total Income from operations (net) | 375.57 | 228.93 | 332.84 | 1045.50 | 1107.26 |
| 2 Expenses | | | | | |
| (a) Employee benefits expense | 72.32 | 71.72 | 99.20 | 285.21 | 300.59 |
| (b) Depreciation and amortisation expenses | 4.86 | 3.98 | 8.82 | 16.81 | 33.83 |
| (c) Other Expenses | 226.22 | 104.08 | 112.39 | 575.02 | 511.41 |
| Total Expenses | 303.40 | 179.78 | 220.41 | 877.04 | 845.83 |
| 3 Profit/Loss from Operations before Other Income, finance costs and exceptional Items | 72.17 | 49.15 | 112.43 | 168.46 | 261.43 |
| 4 Other Income | 0.05 | 0.31 | (0.15) | 0.57 | 0.15 |
| 5 Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+_4) | 72.22 | 49.46 | 112.28 | 169.03 | 261.58 |
| 6 Finance Costs | 1.23 | 0.35 | 0.29 | 2.95 | 2.17 |
| 7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items | 70.99 | 49.11 | 111.99 | 166.08 | 259.41 |
| 8 Exceptional Items | - | - | - | - | - |
| 9 Profit/(Loss) from ordinary activities before tax | 70.99 | 49.11 | 111.99 | 166.08 | 259.41 |
| 10 Tax Expenses | 25.10 | 14.75 | 41.64 | 56.20 | 88.03 |
| 11 Net Profit/(Loss) from ordinary activities after tax | 45.89 | 34.36 | 70.35 | 109.88 | 171.38 |
| 12 Extraordinary Items (net of tax expenses) | - | - | - | - | - |
| 13 Net Profit/(Loss) for the period | 45.89 | 34.36 | 70.35 | 109.88 | 171.38 |
| 14 Share of Profit/(Loss) of associates | - | - | - | - | - |
| 15 Minority Interest | - | - | - | - | - |
| 16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates | 45.89 | 34.36 | 70.35 | 109.88 | 171.38 |
| 17 Paid-up Equity Share Capital of Rs. 10/- each | 561.50 | 561.50 | 561.50 | 561.50 | 561.50 |
| 18 Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year. | | | | 1,796.19 | 1753.89 |
| 19. i Earning per Share (before extraordinary items) (of Rs.10/- each) (not annualised): | | | | | |
| a) Basic | 0.82 | 0.61 | 1.25 | 1.96 | 3.05 |
| b) Diluted | 0.82 | 0.61 | 1.25 | 1.96 | 3.05 |
| 19.ii Earning per Share (after extraordinary items) (of Rs. 10/- each) (not annualised): | | | | | |
| a) Basic | 0.82 | 0.61 | 1.25 | 1.96 | 3.05 |
| b) Diluted | 0.82 | 0.61 | 1.25 | 1.96 | 3.05 |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public Shareholding | | | | | |
| - Number of Shares | 1405300 | 1405300 | 1405300 | 1405300 | 1405300 |
| - Percentage of Shareholding | 25.03 | 25.03 | 25.03 | 25.03 | 25.03 |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| - Number of shares | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| b) Non-encumbered | | | | | |
| - Number of Shares | 4209700 | 4209700 | 4209700 | 4209700 | 4209700 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 74.97% | 74.97% | 74.97% | 74.97% | 74.97% |

Notes:

- These audited results for the quarter and year ended 31st March, 2016 have been approved by Board of Directors after Statutory Auditors have carried out a Limited Review.
- Since the Company is operating under one broad business segment, segment reporting is not required.
- SKP Securities Ltd has an exposure to National Spot Exchange Ltd (NSEL) of Rs 44.32 Lacs in proprietary trades. However, since various recovery proceedings are underway no provision has been made.
- The figures of last quarter are balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- Previous years/ periods figures have been regrouped/ rearranged wherever found necessary.

Place: Kolkata
Date: 28th April, 2016

On behalf of the Board
Naresh Pachisia
Managing Director

SKP Securities Ltd.

Director

SKP SECURITIES LIMITED
CIN- L74140WB1990PLC049032
REGD. OFF : 33A J.L. NEHRU, KOLKATA - 700 071

| | Particulars | As at | |
|----------|---|-----------------|-----------------|
| | | 31.03.2016 | 31.03.2015 |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 561.50 | 561.50 |
| | (b) Reserves and surplus | 1,796.19 | 1,753.89 |
| | Sub-total- Shareholders' funds | 2,357.69 | 2,315.39 |
| 2 | Non-current liabilities | | |
| | (a) Long-term borrowings | 23.73 | - |
| | Sub-total- Non-Current Liabilities | 23.73 | - |
| 3 | Current liabilities | | |
| | (a) Trade payables | 179.55 | 181.25 |
| | (b) Other current liabilities | 157.10 | 169.39 |
| | (c) Short-term provisions | 23.23 | 127.03 |
| | Sub-total- Current Liabilities | 359.88 | 477.67 |
| | TOTAL- EQUITY AND LIABILITIES | 2,741.30 | 2,793.06 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 89.57 | 64.19 |
| | (b) Non-current investments | 1,256.50 | 1,228.00 |
| | (C) Deferred tax liabilities (Net) | 20.86 | 22.04 |
| | (d) Long-term loans and advances | 340.37 | 283.06 |
| | Sub-total- Non-Current Assets | 1,707.30 | 1,597.30 |
| 2 | Current assets | | |
| | (a) Trade receivables | 272.31 | 259.89 |
| | (b) Cash and cash equivalents | 719.37 | 871.59 |
| | (c) Short-term loans and advances | 19.09 | 37.89 |
| | (d) Other current assets | 23.23 | 26.39 |
| | Sub-total- Current Assets | 1,034.00 | 1,195.75 |
| | TOTAL- ASSETS | 2,741.30 | 2,793.06 |

SKP Securities Ltd.

Director