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G.P. Agrawal & Co.

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Limited Review Report

**INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
SKP SECURITIES LIMITED**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of SKP Securities Limited ("the Company"), for the quarter ended 31stDecember, 2018 and year to date from 1st April 2018 to 31stDecember 2018 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS) 34 prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We do have not performed an audit and accordingly, we do not express an audit opinion.



4. Other Matters

We did not review revenues of Rs. Nil included in the accompanying unaudited consolidated financial results relating to SKP Insurance Brokers and Advisors Pvt. Ltd., a subsidiary, whose financial information have been reviewed by other auditor and whose report have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiary is based solely on the report of the other auditor.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian accounting standards (Ind AS) and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no. CIR/CFD/FAC/62/2016 dated 5th July'2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. Agrawal & Co.
Chartered Accountants
Firm's Registration No .302082E

Rakesh Singh
(CA. Rakesh Kumar Singh)
Partner
Membership No.66421



Place of signature: Kolkata
Date : 02.02.2019

SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1990PLC049032

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2018

PARTICULARS	Quarter ended			Nine months ended		Year ended
	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income						
(a) Net sales/Income from operations	221.07	310.70	369.70	856.46	1092.37	1,671.37
(b) Other Income	26.03	11.41	40.76	39.70	125.28	85.02
Total Income	247.10	322.11	410.46	896.16	1217.65	1,756.39
2 Expenses						
(a) Employee benefits expense	86.32	92.52	71.10	263.22	232.59	326.21
(b) Finance Cost	6.02	8.22	6.30	21.26	16.81	27.08
(c) Depreciation and amortisation expenses	7.37	8.51	6.25	21.62	17.36	22.93
(d) Other Expenses	111.44	126.87	149.59	364.12	537.66	704.63
Total Expenses	211.15	236.12	233.24	670.22	804.42	1,080.85
3 Profit before exceptional Items and tax	35.95	85.99	177.22	225.94	413.23	675.54
4 Exceptional Items						
5 Profit from ordinary activities before tax	35.95	85.99	177.22	225.94	413.23	675.54
6 Tax Expenses						
(a) Current Tax	7.09	23.88	10.15	54.78	80.71	170.34
(b) Deferred Tax	6.54	(3.59)	1.67	4.59	6.43	(5.21)
7 Net Profit for the period	22.32	65.70	165.40	166.57	326.09	510.41
8 Other Comprehensive Income (net of tax)						
(a) Items that will not be reclassified to Profit or Loss						
(b) Income tax relating to items that will not be reclassified to profit or loss						(2.63)
9 Total Comprehensive income (Net of tax)	22.32	65.70	165.40	166.57	326.09	508.46
10 Net Profit attributable to:						
(a) Owners of the Company	22.32	65.70	165.40	166.57	326.09	510.41
(b) Non-Controlling Interest						
11 Other Comprehensive Income attributable to:						
(a) Owners of the Company	0.00	0.00	0.00	0.00	0.00	(1.95)
(b) Non-Controlling Interest						
12 Total Comprehensive Income attributable to:						
(a) Owners of the Company	22.32	65.70	165.40	166.57	326.09	508.46
(b) Non-Controlling Interest						
13 Paid-up Equity Share Capital of Rs. 10/- each	439.94	439.94	439.94	439.94	439.94	439.94
14 Other equity						2286.15
15 Earning per Share (of Rs.10/- each) (not annualised):						
a) Basic	0.51	1.49	3.21	3.79	6.32	10.27
b) Diluted	0.51	1.49	3.21	3.79	6.32	10.27

Notes :

- 1) The above Unaudited Consolidated Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 1st February, 2019 and 2nd February, 2019.
- 2) Statutory Auditors have carried out "Limited Review" of the aforesaid Consolidated Financial Results.
- 3) Consolidated Financial results include the results of SKP Insurance Advisors Private Limited.
- 4) Since the Company is operating under one broad business segment, segment reporting is not required.
- 5) Nature of capital markets in which Company operates is such that quarterly results are not indicative of likely annual results.
- 6) Previous periods figures have been regrouped/ rearranged wherever found necessary.

For and on behalf of the Board

Naresh Pachisia
Managing Director
(DIN 00233768)

Place of Signatura : Kolkata
Date: 2nd February, 2019

