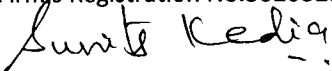


Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
SKP SECURITIES LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of SKP Securities Limited ("the Company"), for the quarter ended 31st December, 2019 and year to date from 1st April, 2019 to 31st December, 2019 ("the statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with applicable Indian accounting standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. Agrawal & Co.
Chartered Accountants
Firm's Registration No.302082E



(CA. Sunita Kedia)

Partner

Membership No.060162

UDIN: 20060162AAAAAO6754

Date: 25.01.2020

Place of Signature: Kolkata



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REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1990PLC049032

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2019

(Rs. in lacs)

PARTICULARS	Quarter Ended			Nine month ended		Year ended
	31.12.2019 (Unaudited)	30.09.2019 (Unaudited)	31.12.2018 (Unaudited)	31.12.2019 (Unaudited)	31.12.2018 (Unaudited)	31.03.2019 (Audited)
1 Income						
(a) Net sales/income from operations	287.36	266.79	219.48	788.96	854.86	1,123.90
(b) Other income	29.82	(0.51)	24.31	59.11	37.44	77.13
Total Income	317.18	266.28	243.79	848.07	892.30	1,201.03
2 Expenses						
(a) Employee benefits expense	100.70	96.00	83.50	289.15	253.55	346.77
(b) Finance cost	1.49	3.65	6.02	8.58	21.26	31.31
(c) Depreciation and amortisation expenses	6.77	6.44	7.37	20.20	21.62	28.25
(d) Other expenses	195.88	152.88	111.47	489.85	369.99	551.78
Total Expenses	304.84	258.97	208.36	807.78	666.42	958.11
3 Profit before exceptional items and tax	12.34	7.31	35.43	40.29	225.88	242.92
4 Exceptional Items	-	-	-	-	-	-
5 Profit before tax	12.34	7.31	35.43	40.29	225.88	242.92
6 Tax Expenses						
(a) Current Tax	4.87	3.86	7.08	15.26	54.77	58.45
(b) Deferred Tax	(2.61)	(12.58)	6.54	(15.22)	4.59	1.35
7 Net Profit for the period	10.08	16.03	21.81	40.25	166.52	183.12
8 Other Comprehensive Income (net of tax)						
(a) Items that will not be reclassified to Profit or Loss	-	-	-	-	-	(3.49)
(b) Income tax relating to items that will not be reclassified	-	-	-	-	-	0.97
9 Total Comprehensive income (Net of tax)	10.08	16.03	21.81	40.25	166.52	180.60
10 Paid-up Equity Share Capital of Rs. 10/- each	340.44	439.94	439.94	340.44	439.94	439.94
11 Other equity	-	-	-	-	-	2,463.91
12 Earning per Share (of Rs.10/- each) (not annualised):						
a) Basic	0.26	0.36	0.50	0.95	3.79	4.16
b) Diluted	0.26	0.36	0.50	0.95	3.79	4.16

Notes :

- The above Unaudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24th January, 2020 and 25th January, 2020.
- Statutory Auditors have carried out "Limited Review" of the aforesaid Standalone Financial Results.
Pursuant to the approval of the Board of Directors on 27th April, 2019 and Shareholders by way of Postal Ballot on 22nd June, 2019, the company has completed buyback of 9,95,000 equity shares of Rs.10/- each at a price of Rs. 70/- per share for an aggregate amount of Rs. 696.50 lacs in accordance with the SEBI (Buyback of Securities) Regulations, 2018 and Companies Act, 2013 (as amended). The buyback offer period commenced on 25th October, 2019 and closed on 8th November, 2019.
- Since the Company is operating under one broad business segment, segment reporting is not required.
- Nature of capital markets in which Company operates is such that quarterly results are not indicative of likely annual results.
- Previous periods figures have been regrouped/ rearranged wherever found necessary.

Place of Signature : Kolkata
Date: 25th January, 2020



For and on behalf of the Board

Naresh Pachisia
Managing Director
(DIN 00233768)

