

CHARTERED ACCOUNTANTS

G.P. Agrawal & Co.

7A, Kiran Shankar Ray Road, Kolkata-700 001
Fax : (91) (033) 2248-6814 Cable : HISABKETAB
☎ : 2248-3941/8338/2243-5660, Res : 2479-6359
E-mail : mail@gpaco.net, Website : www.gpaco.net

MUMBAI BRANCH : 245, Kuber Complex, New Link Road, Andheri (W)
Mumbai-400 053, ☎ 2673-0167, 4010-7907
Res : 6526-7555, E-mail : mumbai@gpaco.net

DELHI BRANCH : 252A, Vijay Tower, Shahpur Jat, Opp. Panchsheel
Park Commercial Complex, New Delhi-110 049
☎ 2649-1374, Fax : (011) 2649-6932
Res : (0124) 506 1150, E-mail : maildel@gpaco.net

LIMITED REVIEW REPORT

REVIEW REPORT TO THE BOARD OF DIRECTORS OF THE SKP SECURITIES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of SKP SECURITIES LIMITED for the quarter ended 30th June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



7A, Kiran Shankar Ray Road,
Kolkata - 700 001
Dated: 2nd August, 2014

For G.P. Agrawal & Co.
Chartered Accountants

F.R. No. 302082E

Sunita Kedia

(CA. Sunita Kedia)

Membership No. 60162

Partner

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2014

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.3.2014 (Audited)
1 Income from Operations				
(a) Net sales/income from operations	234.71	193.30	217.02	789.39
(b) Other operating income	52.42	38.26	47.68	169.07
Total Income from operations (net)	287.13	231.56	264.70	958.46
2 Expenses				
(a) Employee benefit expense	70.62	77.49	77.15	296.26
(b) Depreciation and amortisation expenses	10.48	4.27	5.34	18.56
(c) Operative Expenses	169.04	107.50	173.19	600.88
Total Expenses	250.14	189.26	255.68	915.70
3 Profit/Loss from Operations before Other Income, finance costs and exceptional items	37.00	42.30	9.02	42.76
4 Other Income	0.11	5.90	-	8.26
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items	37.11	48.20	9.02	51.02
6 Finance Costs	0.75	1.66	1.06	4.37
7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items	36.36	46.54	7.96	46.65
8 Exceptional Items	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax	36.36	46.54	7.96	46.65
10 Tax Expenses	6.47	37.70	0.88	36.13
11 Net Profit/(Loss) from ordinary activities after tax	29.90	8.84	7.08	10.52
12 Extraordinary Items (net of tax expenses)	-	-	-	-
13 Net Profit/(Loss) for the period	29.90	8.84	7.08	10.52
14 Share of Profit/(Loss) of associates	-	-	-	-
15 Minority Interest	-	-	-	-
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates	29.90	8.84	7.08	10.52
17 Paid-up Equity Share Capital of Rs. 10/- each	561.50	561.50	561.50	561.50
18 Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,713.64
19. i Earning per Share (before extraordinary items) (of Rs.10/- each) (not annualised):				
a) Basic	0.53	0.16	0.13	0.19
b) Diluted	0.53	0.16	0.13	0.19
19.ii Earning per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):				
a) Basic	0.53	0.16	0.13	0.19
b) Diluted	0.53	0.16	0.13	0.19
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	1405300	1405300	1405300	1405300
- Percentage of Shareholding	25.03	25.03	25.03	25.03
2 Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of Shares	4209700	4209700	4209700	4209700
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	74.97%	74.97%	74.97%	74.97%

Particulars	3 months ended (30.06.2014)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

- The Consolidated Financial results include the results of SKP Commodities Limited, a 100% subsidiary.
- The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors and Statutory Auditors have carried out a Limited Review.
- Since the Company is operating under one broad business segment, segment reporting is not required.
- Nature of Capital Markets in which the Company operates is such that quarterly results are not indicative of likely annual results.
- The Company has an exposure in National Stock exchange Ltd (NSEL) of Rs 44.42 Lacs with respect to property trade. NSEL has not been able to its payment obligation since August, 2013. However, since the payments are being received in instalments, no provision has been made.
- Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish Consolidated Financial Results. The Standalone Financial Results are available at the Company's website viz. www.skpmoneywise.com and on the website of BSE (www.bseindia.com).

Key Standalone Financial Information is given below:

PARTICULARS	Quarter Ended			Year Ended
	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
Total Income from operations	271.80	214.15	225.65	888.37
Net Profit/(Loss) after Tax	28.59	4.88	4.86	11.72
Net Profit/(Loss) for the period	28.59	4.88	4.86	11.72

7. Previous years/ periods figures have been regrouped/ rearranged wherever found necessary.

SKP Securities Ltd.
On behalf of the Board

Place: Kolkata *
Date: 01.08.2014

Naresh Pachisia
Managing Director

Director