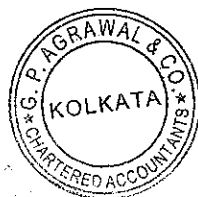


**INDEPENDENT AUDITOR'S REVIEW REPORT  
TO THE BOARD OF DIRECTORS OF  
SKP SECURITIES LIMITED**

1. We have reviewed the accompanying statement of standalone unaudited financial results of **SKP SECURITIES LIMITED** ("the Company") for the quarter ended 30th June, 2016 ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We do have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G. P. AGRAWAL & CO.  
CHARTERED ACCOUNTANTS  
Firm's Registration No. 302082E



*Sunita Kedia*

(CA. SUNITA KEDIA)  
Partner  
MEMBERSHIP NO.60162

Place of Signature: Kolkata  
Date : 30<sup>th</sup> July, 2016.

**SKP SECURITIES LIMITED**

CIN- L74140WB1990PLC049032

REGD. OFF : 33A J L Nehru Road, KOLKATA - 700 071

REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071, Phone & Fax : (033) 4007700/7007

Email : cs@skpmoneywise.com ; Website : www.skpmoneywise.com

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2016**

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2016 (Unaudited)	31.03.2016 (Audited)	30.06.2015 (Unaudited)	31.3.2016 (Audited)
<b>1 Income from Operations</b>				
(a) Net sales/income from operations	172.95	350.56	170.07	940.02
(b) Other operating income	25.48	25.01	26.49	105.48
<b>Total Income from operations (net)</b>	<b>198.43</b>	<b>375.57</b>	<b>196.56</b>	<b>1,045.50</b>
<b>2 Expenses</b>				
(a) Employee benefit expense	68.52	72.32	63.71	285.21
(b) Depreciation and amortisation expenses	4.96	4.86	3.89	16.81
(c) Operative Expenses	118.60	226.22	118.15	575.02
<b>Total Expenses</b>	<b>192.08</b>	<b>303.40</b>	<b>185.75</b>	<b>877.04</b>
<b>3 Profit/Loss from Operations before Other Income, finance costs and exceptional Items</b>	<b>6.35</b>	<b>72.17</b>	<b>10.81</b>	<b>168.46</b>
<b>4 Other Income</b>	<b>0.06</b>	<b>0.05</b>	<b>0.03</b>	<b>0.57</b>
<b>5 Profit/(Loss) from ordinary activities before finance costs and exceptional Items</b>	<b>6.41</b>	<b>72.22</b>	<b>10.84</b>	<b>169.03</b>
<b>6 Finance Costs</b>	<b>3.31</b>	<b>1.23</b>	<b>0.86</b>	<b>2.95</b>
<b>7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items</b>	<b>3.10</b>	<b>70.99</b>	<b>9.98</b>	<b>166.08</b>
<b>8 Exceptional Items</b>	-	-	-	-
<b>9 Profit/(Loss) from ordinary activities before tax</b>	<b>3.10</b>	<b>70.99</b>	<b>9.98</b>	<b>166.08</b>
<b>10 Tax Expenses</b>	<b>2.98</b>	<b>25.10</b>	<b>5.16</b>	<b>56.20</b>
<b>11 Net Profit/(Loss) from ordinary activities after tax</b>	<b>0.12</b>	<b>45.89</b>	<b>4.82</b>	<b>109.88</b>
<b>12 Extraordinary Items (net of tax expenses)</b>	-	-	-	-
<b>13 Net Profit/(Loss) for the period</b>	<b>0.12</b>	<b>45.89</b>	<b>4.82</b>	<b>109.88</b>
<b>14 Share of Profit/(Loss) of associates</b>	-	-	-	-
<b>15 Minority Interest</b>	-	-	-	-
<b>16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates</b>	<b>0.12</b>	<b>45.89</b>	<b>4.82</b>	<b>109.88</b>
<b>17 Paid-up Equity Share Capital of Rs. 10/- each</b>	<b>561.50</b>	<b>561.50</b>	<b>561.50</b>	<b>561.50</b>
<b>18 Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	-	-	-	<b>1,796.19</b>
<b>19. i Earning per Share (before extraordinary items)</b> (of Rs. 10/- each) (not annualised):				
a) Basic	0.002	0.82	0.09	1.96
b) Diluted	0.002	0.82	0.09	1.96
<b>19.ii Earning per Share (after extraordinary items)</b> (of Rs. 10/- each) (not annualised):				
a) Basic	0.002	0.82	0.09	1.96
b) Diluted	0.002	0.82	0.09	1.96

**Notes:**

- The above financial results have been reviewed by the Audit Committee and were approved by the Board of Directors and Statutory Auditors have carried out a Limited Review.
- Since the Company is operating under one broad business segment, segment reporting is not required.
- Nature of Capital Markets in which the Company operates is such that quarterly results are not indicative of likely annual results.
- The Company has an exposure to National Spot Exchange Ltd. (NSEL) of Rs. 44.33 Lacs with respect to proprietary trade. However since various recovery proceedings are underway, no provision has been made.
- Previous years/ periods figures have been regrouped/ rearranged wherever found necessary.

Place: Kolkata  
Date: 30.07.2016

On behalf of the Board  
Naresh Pachisia  
Managing Director

