

CHARTERED ACCOUNTANTS  
**G.P. Agrawal & Co.**

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**Auditor's Report**  
**To The Board of Directors of**  
**SKP SECURITIES LIMITED**

1. We have audited the quarterly Consolidated Financial Results of SKP SECURITIES LIMITED LIMITED ("the Company") and its subsidiary for the quarter ended 31<sup>st</sup> March 2015 and the consolidated year to date results for the period 1<sup>st</sup> April, 2014 to 31<sup>st</sup> March, 2015 attached herewith, being submitted by the Company pursuant to clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared on the basis of the consolidated annual financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated annual financial statements, which have been prepared in accordance with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, the consolidated annual financial results:-
  - (i) include the quarterly financial results and year to date of the SKP Commodities Limited (Subsidiary);
  - (ii) have been presented in accordance with the requirements of clause 41 of the Listing Agreement with the Stock Exchanges; and
  - (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31<sup>st</sup> March, 2015 as well as the consolidated year to date results for the period from 1<sup>st</sup> April, 2014 to 31<sup>st</sup> March, 2015.
4. We also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of the shares as well as percentage of shareholding in respect of aggregate amount of public shareholding, as furnished by the Company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For G.P. Agrawal & Co.  
Chartered Accountants  
Firm's Registration No. - 302082E

*Sunita Kedia*  
(CA. Sunita Kedia)  
Partner  
Membership No. 60162



Place of Signature: Kolkata

Date: 25th April, 2015

**SKP SECURITIES LIMITED**  
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071  
CIN- L74140WB1990PLC049032  
**CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2015**

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended	
	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
<b>1 Income from Operations</b>					
(a) Net sales/income from operations	296.67	219.50	193.30	983.28	789.39
(b) Other operating income	40.53	26.24	38.26	159.97	169.07
<b>Total Income from operations (net)</b>	<b>337.20</b>	<b>245.74</b>	<b>231.56</b>	<b>1143.25</b>	<b>958.46</b>
<b>2 Expenses</b>					
(a) Employee benefits expense	103.71	68.80	77.49	314.48	296.27
(b) Depreciation and amortisation expenses	8.99	8.14	4.27	34.71	18.56
(c) Other Expenses	110.76	110.08	107.50	531.56	600.86
<b>Total Expenses</b>	<b>223.46</b>	<b>187.02</b>	<b>189.26</b>	<b>880.75</b>	<b>915.69</b>
3 Profit/Loss from Operations before Other Income, finance costs and exceptional Items	113.74	58.72	42.30	262.50	42.77
4 Other Income	-0.16	-	5.90	0.15	8.26
5 Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	113.58	58.72	48.20	262.65	51.03
6 Finance Costs	0.29	0.31	1.66	2.17	4.37
7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items	113.29	58.41	46.54	260.48	46.66
8 Exceptional Items	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax	113.29	58.41	46.54	260.48	46.66
10 Tax Expenses	41.10	18.15	37.70	87.92	36.13
11 Net Profit/(Loss) from ordinary activities after tax	72.19	40.26	8.84	172.56	10.53
12 Extraordinary Items (net of tax expenses)	-	-	-	-	-
13 Net Profit/(Loss) for the period	72.19	40.26	8.84	172.56	10.53
14 Share of Profit/(Loss) of associates	-	-	-	-	-
15 Minority Interest	-	-	-	-	-
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates	72.19	40.26	8.84	172.56	10.53
17 Paid-up Equity Share Capital of Rs. 10/- each	561.50	561.50	561.50	561.50	561.50
18 Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,819.96	1713.64
19.i Earning per Share (before extraordinary items) (of Rs.10/- each) (not annualised):					
a) Basic	1.29	0.72	0.16	3.07	0.19
b) Diluted	1.29	0.72	0.16	3.07	0.19
19.ii Earning per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
a) Basic	1.29	0.72	0.16	3.07	0.19
b) Diluted	1.29	0.72	0.16	3.07	0.19
<b>A PARTICULARS OF SHAREHOLDING</b>					
1 Public Shareholding					
- Number of Shares	1405300	1405300	1405300	1405300	1405300
- Percentage of Shareholding	25.03	25.03	25.03	25.03	25.03
2 Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of Shares	4209700	4209700	4209700	4209700	4209700
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	74.97%	74.97%	74.97%	74.97%	74.97%

Particulars	3 months ended (31.03.2015)
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes:**

- The Consolidated Financial results include the results of SKP Commodities Limited and SKP Insurance Brokers & Advisors Pvt Ltd
  - These audited results for the quarter and year ended 31st March, 2015 have been approved by Board of Directors after Statutory Auditors have carried out a Limited Review.
  - Directors recommended a dividend of Rs 1/- per share subject to the approval of shareholders.
  - Since the Company is operating under one broad business segment, segment reporting is not required.
  - SKP Securities Ltd has an exposure to National Spot Exchange Ltd (NSEL) of Rs 44.32 Lacs in proprietary trades. NSEL has not been able to adhere to its payment obligation. However since the payments are being received in instalments no provision has been made as of now
  - Effective April 1,2014, the company has revised the useful life of fixed assets based on Schedule II to the Companies Act,2013 or actual useful life of assets, whichever is lower. Consequently, the depreciation for the year ended March 31,2015 is higher and the profit before tax is lower to the extent of Rs.18.37 lacs.
  - The figures of last quarter are balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
  - Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish Consolidated Financial Results. The Standalone Financial Results are available at the Company's website viz. [www.skpmoneywise.com](http://www.skpmoneywise.com) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)).
- Key Standalone Financial Information is given below:

PARTICULARS	Quarter Ended			Year Ended	
	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
Total Income from operations	332.83	238.98	214.15	1107.26	868.37
Net Profit/(Loss) after Tax	70.34	43.05	4.88	171.38	11.72
Net Profit/(Loss) for the period	70.34	43.05	4.88	171.38	11.72

- Previous years/ periods figures have been regrouped/ rearranged wherever found necessary.  
Date: 25th April, 2015

Managing Director



SKP Securities Ltd.

Director

SKP SECURITIES LIMITED  
CIN- L74140WB1990PLC049032  
REGD. OFF : 33A J.L. NEHRU, KOLKATA - 700 071

	Particulars	As at	
		31.03.2015	31.03.2014
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share capital	561.50	561.50
	(b) Reserves and surplus	1,819.96	1,713.64
	<b>Sub-total- Shareholders' funds</b>	<b>2,381.46</b>	<b>2,275.14</b>
2	Non-current liabilities		
	(a) Long-term borrowings	-	3.28
	<b>Sub-total- Non-Current Liabilities</b>	<b>-</b>	<b>3.28</b>
3	Current liabilities		
	(a) Trade payables	496.64	513.56
	(b) Other current liabilities	176.90	145.60
	(c) Short-term provisions	124.33	17.08
	<b>Sub-total- Current Liabilities</b>	<b>797.87</b>	<b>676.24</b>
	<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>3,179.33</b>	<b>2,954.66</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	64.92	112.87
	(b) Non-current investments	1,116.00	-
	(C) Deferred tax liabilities (Net)	22.03	12.36
	(d) Long-term loans and advances	335.06	335.95
	(e) Other non current assets	10.77	
	<b>Sub-total- Non-Current Assets</b>	<b>1,548.79</b>	<b>461.18</b>
2	Current assets		
	(a) Current investments	-	100.00
	(b) Trade receivables	562.54	498.41
	(c) Cash and cash equivalents	1,001.66	1,821.29
	(d) Short-term loans and advances	38.16	29.69
	(e) Other current assets	28.18	44.09
	<b>Sub-total- Current Assets</b>	<b>1,630.53</b>	<b>2,493.48</b>
	<b>TOTAL- ASSETS</b>	<b>3,179.33</b>	<b>2,954.66</b>



SKP Securities Ltd  
  
Director