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Limited Review Report

**Independent Auditor's Review Report
To The Board of Directors of
SKP Securities Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of SKP Securities Limited("the Company"), for the quarter and half year ended 30th September, 2018 ("the statement") being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI Circular no. CIR/CFD/FAC/62/2016 dated 5th July 2016.

This statement which is the responsibility of the Company's management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We do have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI Circular no. CIR/CFD/FAC/62/2016 dated 5th July 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place of signature: Kolkata
Date: 10th November, 2018

For G.P. Agrawal & Co.
Chartered Accountants
Firm's Registration No. 302082E

Sunita Kedia
(CA. Sunita Kedia)
Partner
Membership No. 60162

SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1990PLC049032

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(Rs. In lacs)

PARTICULARS	Quarter Ended			Half Year ended	
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017
1 Income					
(a) Net sales/income from operations	310.69	324.69	387.35	635.38	793.53
(b) Other Income	10.87	2.26	45.02	13.13	82.09
Total Income	321.56	326.95	432.37	648.51	875.62
2 Expenses					
(a) Employee benefits expense	89.26	80.79	75.39	170.05	145.49
(b) Finance Cost	8.23	7.01	5.81	15.24	11.11
(c) Depreciation and amortisation expenses	8.51	5.74	5.08	14.25	10.51
(d) Other Expenses	129.06	129.46	153.24	258.52	358.55
Total Expenses	235.06	223.00	239.30	458.06	525.66
3 Profit before exceptional items and tax	86.50	103.95	193.07	190.45	349.96
4 Exceptional items	-	-	-	-	-
5 Profit from ordinary activities before tax	86.50	103.95	193.07	190.45	349.96
6 Tax Expenses					
(a) Current Tax	23.90	23.79	37.25	47.69	69.81
(b) Deferred Tax	(3.59)	1.84	1.72	(1.95)	4.81
7 Net Profit for the period	68.19	78.52	154.10	144.71	275.54
8 Other Comprehensive Income (net of tax)					
(a) Items that will not be reclassified to Profit or Loss	-	-	-	-	-
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
9 Total Comprehensive income (Net of tax)	68.19	78.52	154.10	144.71	275.54
11 Paid-up Equity Share Capital of Rs. 10/- each	439.94	439.94	439.94	439.94	439.94
12 Other equity					
Earning per Share (of Rs. 10/- each) (not annualised):					
a) Basic	1.50	1.78	2.81	3.29	4.97
b) Diluted	1.50	1.78	2.81	3.29	4.97

Notes :

- 1) The above Unaudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November, 2018 and 10th November, 2018.
- 2) Statutory Auditors have carried out "Limited Review" of the aforesaid Standalone Financial Results.
- 3) Since the Company is operating under one broad business segment, segment reporting is not required.
- 4) Nature of capital markets in which Company operates is such that quarterly results are not indicative of likely annual results.
- 5) Previous periods figures have been regrouped/ rearranged wherever found necessary.

Place of Signature : Kolkata
 Date: 10th November, 2018

For and on behalf of the Board



Naresh Pachisia
 Managing Director
 (DIN 00233768)



SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1980PLC049032

Statement of Unaudited Standalone Assets and Liabilities as at 30.09.2018

Sl No.	Particulars	(Rs.in Lacs)	
		As at 30th September, 2018	As at 31st March, 2018
A	ASSETS		
1	Non-current assets		
	a) Property, plant and equipment	420.82	433.56
	b) Financial assets		
	(i) Investments	1,287.38	1,383.02
	(ii) Other Financial Assets	299.96	387.27
	c) Deferred tax assets	17.95	16.00
	Sub total- Non-current assets	2,026.11	2,219.85
2	Current assets		
	a) Financial assets		
	(i) Investments	489.64	485.93
	(ii) Trade receivables	640.84	337.77
	(iii) Cash and cash equivalents	10.98	90.78
	(iv) Bank balances other than cash and cash equivalents	423.72	489.45
	(v) Other financial assets	20.98	24.80
	b) Other current assets	25.01	24.60
	Sub total- Current assets	1,811.17	1,453.31
	TOTAL- ASSETS	3,637.28	3,673.16
B	EQUITY AND LIABILITIES		
1	Equity		
	a) Equity share capital	439.94	439.94
	b) Other equity	2,428.08	2,283.38
	Sub total- Equity	2,868.02	2,723.32
2	Liabilities		
	Non-current liabilities		
	a) Financial liabilities		
	(i) Borrowings	32.05	41.36
	Sub total- Non-current liabilities	32.05	41.36
	Current liabilities		
	a) Financial liabilities		
	(i) Borrowings	100.00	106.12
	(ii) Trade payables	190.32	351.85
	(iii) Other financial liabilities	373.61	358.12
	b) Other current liabilities	7.69	33.63
	c) Provisions	3.00	18.63
	d) Current tax liabilities (net)	62.69	40.13
	Sub total- Current liabilities	737.21	908.48
	TOTAL- LIABILITIES	3,637.28	3,673.16



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