Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT TO THE BOARD OF DIRECTORS OF SKP SECURITIES LIMITED

- 1. Yee have reviewed the accompanying statement of unaudited standalone financial results of SKP Securities Limited ("the Company"), for the quarter ended 30th September, 2019 and year to date from 1st April, 2019 to 30th September, 2019 ("the statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the figures for net cash inflows for the corresponding period from 1st April, 2018 to 30th September, 2018, as reported in these unaudited standalone financial results have been approved by the Board of Directors of the Company, but have not been subjected to review.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) '2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with applicable Indian accounting standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. Agrawal & Co. Chartered Accountants Firm's Registration No.302082E

(CA. Sunita Kedia)

Partner

Membership No.060162 UDIN: 19060162AAAADG9623

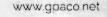
Date: 26thOctober, 2019 Place of Signature: Kolkata

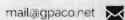


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SKP SECURITIES LIMITED

REGD. OFF; 33A J L NEHRU ROAD, KOLKATA - 700 071

CIN- L74140WB1990PLC049032

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2019

	Quarter Ended			(Rs. in)		Year ended	
PARTICULARS	38.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30,09.2018 (Unaudited)	30,69,2019 (Unsudited)	30.09.2018 (Unaudited)	31.03.2019 (Audited)	
1 Income							
(a) Net sales/income from operations	266.79	234.81	310.69	501.60	635.38	1,123.90	
(b) Other Income	(0.51)	29.50	10.87	29.29	13.13	77.13	
Total Income	265.28	264,61	321,68	530.89	- 848.51	1,201.03	
2 Expenses				1			
(a)-Employee benefits expense	96.00	92.45	69.26	188.45	170.05	348.77	
(b) Finance cost	3.65	3.44	8.23	7,09	15.24	31.31	
(c) Ospreciation and amortisation expenses	6.44	6.99	8.51	13.43	14,25	28.25	
(d) Other expenses	152.88	141.09	129.06	293.97	258.52	551.78	
Total Expenses	258.97	243.97	235.06	502.94	458.06	958.11	
3 Profit before exceptional items and tax	7.31	20.64	88,50	27.98	190.45	242.92	
4 Exceptional Items							
5 Profit before tax	7.31	20.64	88.50	27.95	190.45	242.92	
6 Tax Expenses			1.0				
(a) Current Tax	3.88	6.53	23.90	10,39	47.69	58,45	
(b) Deferred Tax	(12.58)	(0.03)	(3.59)	(12.81)	(1.95)	1.35	
7 Net Profit for the period	18.03	14.14	66,19	30.17	144.71	183.12	
8 Other Comprehensive Income (net of tax)							
(a) Items that will not be reclassified to Profit or Loss						(3.49	
(b) Income tax relating to items that will not be raclassified						0.97	
9 Total Comprehensive Income (Net of lax)	16.03	14.14	88.19	30.17	144.71	180.60	
10 Paid-up Equity Share Capital of Re. 10/- each	439.94	430.94	439.94	439.94	439.94	439,94	
11 Other equity						2,463.91	
12 Earning per Share (of Rs.10/- each) (not annualised):					1		
a) Basic	0,36	0.32	1.50	0,69	3,29	4.18	
b) Ollulad	0.36	0.32	1.50	0.89	3,29	4.18	

Notes:

The above Unsudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25th October, 2019 and 26th October, 2019.

Statutory Auditors have carried out "Limited Review" of the aforeseld Standalone Financial Results.

Since the Company is operating under one broad busines segment, segment reporting is not required.

Nature of capital markets in which Company operates is such that quarterly results are not indicative of their annual results.

Previous periods figures have been regrouped/ rearranged wherever found neccessary.

Naresh Pachisle Managing Direct (DIN 00233768)

Place of Signature : Kolkata Date: 28th October, 2019



SKP SECURITIES LIMITED UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2019

SI.	As at	As at
No. Particulars	30th September, 2019 (Unaudited)	31st March, 2019 (Audited)
ASSETS		
1 Non-current assets		
a) Property, plant and equipment	396.34	408.84
b) Financial assets		
(i) Investments	949.32	1,000.18
(ii) Other financial assets	460.97	587.98
c) Deferred tax assets	27.26	14.6
d) Other non-current assets	5.00	5.00
Sub total- Non-current assets	1,838.89	2,016.63
2 Current assets		
a) Financial assets	1,000	
(i) Investments	104.72	742,9
(ii) Trade receivables	204.37	209.0
(ili) Cash and cash equivalents	183.98	53.7
(iv) Bank balances other than cash and cash equivalents	1,118.63	249.5
(v) Other financial assets	31.41	19.1
b) Other current assets	26.64	
Sub total- Current assets	1,667.73	1,305.5
TOTAL- ASSETS	3,508.62	3,322.1
EQUITY AND LIABILITIES		
1 Equity		1
a) Equity share capital	439.94	
b) Other equity	2,494.14	2,463.9
Sub total- Equity	2,934.08	2,903.9
2 Liabilities		
Non-current liabilities		
a) Financial Habilities		
(I) Borrowings	12.28	
Sub total- Non-current liabilities	12,28	22.3
Current liabilities		
a) Financial liabilities		
(I) Borrowings	84.27	
(il) Trade payables	313.66	
(iii) Other financial liabilities	149,44	1
b) Other current llabilities	7.60	
c) Provisions	3.00	
d) Current tax ilabilities (net)	2.29	
Sub total- Current liabilities	560.28	395.88





SKP SECURITIES LIMITED

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019

		(Ra. In Isos)	
Particulare	Half Year ended 30th Sept, 2019	Half Year ended 30th Sept, 2018	
A CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax	27.94	190,45	
Adjusted for:		1,750	
Finance costs	7.08	15.24	
Dividend income	(0.01)		
Depreciation & smortisation expense	13.43	14.25	
Profil on sale of investments	(5.22)	(13,14)	
Net gain on fair valuation measured at FVTPL	(29.17)	(11.15)	
Bad debts written off	0.00		
Operating Profit before Working Capital changes	14.07	196,85	
Adjusted for:		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Increase/(Decrease) In Trade Payables, other liabilities and provisions	92.28	(154.13)	
Decrease/(Increase) in trade receivables, loans, advances and other			
adseta	(743.20)	(148.82)	
Cash Generated from Operations	(636.85)	(105.10)	
Leas: Tex paid (net)	(23.24)	(25.13)	
Not Cash Generated / (Used)- Operating Activities	(660.09)	[130.23]	
B CASH FLOW FROM INVESTING ACTIVITIES			
Additions to property, plant and equipment	(0.92)	(1.52)	
(Incresse)/dscresse in investments	723.48	116.23	
Dtv/dend income	0.01		
Net Cash Generated / (Used) - Inveating Activities	722.58	114.71	
C CASH FLOW FROM FINANCING ACTIVITIES			
Not Proceeds from Borrowings	(9.31)	(54,39)	
Proceeds from short term borrowings		(6.12)	
Finance Cost	(7.09)	(15.24)	
Net Cash Generated / (Used) - Financing Activities	(10,40)	(78.78)	
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	46.07	(91,28)	
Opening Cash and Cash Equivalents	53.71	(17.81)	
Closing Cash and Cash Equivalents	99.78	(109,09)	

Notes:				
1)	Cash and Cash Equivalents at the end of the year consists of:	As at 30th Sept, 2018 Rs.	As at 30th Sept, 2018 Re.	
4)	Balance with Banks on Current Accounts	177.84	6.67	
b)	Cash on hand	5.72	4.10	
0)	Stamps on hand	0.41	0.21	
	Closing cash and cash equivalents	183.98	10.98	
d	Less; Bank overdraft	84.18	120.08	
	Closing cash and cash equivalents for Cash flow statement	99.78	(109.09)	



